

12 June 2026

THG PLC

€445m Term Loan B trading above par at record high price since issuance

THG PLC ("THG" or the "Group") is pleased to report that its €445 million Term Loan B ("TLB") has this week traded above par for the first time since issuance in March 2025. Notably, this represents the highest trading price achieved by any THG TLB, including the Group's previous €600 million TLB, since November 2021, reflecting lender confidence following successive positive trading updates across 2025 and 2026.

The loan is trading significantly above the issuance price and the European Leveraged Loan Index, with the TLB price having increased by 500bps since 2nd January 2026, leading to a reduction in yield by c.1.3%. THG's TLB has outperformed the European Leveraged Loan Index by c.400 bps over the same period.

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THG PLC

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Notes to editors

THG PLC is a global e-commerce group and brand owner headquartered in Manchester, UK, which operates through two leading consumer businesses: THG Beauty and THG Nutrition.

THG Beauty operates prominent online platforms including Lookfantastic, Dermstore and Cult Beauty, offering a valued route to market for over 1,000 third-party brands, alongside a specialist portfolio of owned brands.

THG Nutrition, led by Myprotein, the world's largest online sports nutrition brand, spans multiple health and wellness categories, delivering its products both directly to consumers and through strategic offline partnerships worldwide.

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