

5 December 2025

THG PLC
(the "Company")

Admission of Convertible Loan Shares and Total Voting Rights

Reference is made to the loan made to the Company pursuant to the convertible loan agreement entered into between the Company and FIC ShareCo Limited (a person closely associated with Matthew Moulding) on 24 March 2025 (the "**Convertible Loan**"). Further to the announcement on 27 March 2025 confirming that the date on which the Convertible Loan would convert into ordinary voting shares of £0.005 each ("**Ordinary Shares**") would be on or from 4 December 2025, the Company announces that an application has been made to the Financial Conduct Authority ("**FCA**") and the London Stock Exchange plc ("**LSE**") for 209,086,407 Ordinary Shares to be admitted to trading on the LSE and to be admitted to the FCA's Official List. Admission of the Ordinary Shares is expected to become effective on 8 December 2025.

Accordingly, following admission the total number of voting rights in the Company will be 1,599,781,137. This figure may be used by the Company's shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change in their interest in, the Company under the Disclosure Guidance and Transparency Rules.

For further information please contact:

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