

**THIS ANNOUNCEMENT DOES NOT CONSTITUTE A PROSPECTUS OR AN EXEMPTION DOCUMENT AND NEITHER THIS ANNOUNCEMENT NOR ANYTHING HEREIN FORMS THE BASIS FOR ANY OFFER TO PURCHASE OR SUBSCRIBE FOR ANY SHARES OR OTHER SECURITIES IN THE COMPANY NOR SHALL IT FORM THE BASIS FOR ANY CONTRACT OR COMMITMENT WHATSOEVER.**

6 January 2025

**THG PLC**

**Transfer from the Equity Shares (Transition) Category to the Equity Shares (Commercial Companies) Category**

THG PLC ("**THG**" or the "**Company**") announces the approval by the Financial Conduct Authority (the "**FCA**") of the transfer of the listing category of the Company's ordinary shares of £0.005 each from the equity shares (transition) category of the Official List maintained by the FCA to the equity shares (commercial companies) category of the Official List (the "**Transfer**").

The Transfer became effective at 8.00 a.m. today, 6 January 2025.

Enquiries

For further information:

**Investor enquiries:**

Greg Feehely, SVP Investor Relations

[Investor.Relations@thg.com](mailto:Investor.Relations@thg.com)

Kate Grimoldby, Director of Investor Relations and Strategic Projects

**Media enquiries:**

**Sodali & Co - Financial PR adviser**

Tel: +44 (0) 20 7250 1446

Victoria Palmer-Moore / Russ Lynch / Sam Austrums

[thg@sodali.com](mailto:thg@sodali.com)

**THG PLC**

Viki Tahmasebi

[media-enquiries@thg.com](mailto:media-enquiries@thg.com)

**Barclays Bank PLC (Joint Corporate Broker and Sole Sponsor) ("Barclays")**

Tom Johnson

Alastair Blackman

Ben Plant

David Prevezer

Tel: +44 (0)20 7623 2323

**IMPORTANT NOTICE:**

The contents of this announcement have been prepared by and are the sole responsibility of the Company. The Company is not offering any ordinary shares or other securities in connection with the proposals described in this announcement. This announcement does not constitute or form part of, and should not be construed as, any offer for sale or subscription of, or solicitation of any offer to buy or subscribe for, any securities in the Company or securities in any other entity, in any jurisdiction, or the solicitation of any votes attaching to any securities, nor shall it, or any part of it, or the fact of its distribution, form the basis of, or be relied on in connection with, any contract or investment decision whatsoever, in any jurisdiction. This announcement does not constitute a recommendation regarding any securities.

Subject to the Company's regulatory obligations, including under the UK Listing Rules, the Disclosure Guidance and Transparency Rules, the UK Market Abuse Regulation and the Financial Services and Markets Act 2000 ("**FSMA**"), neither the Company nor Barclays Bank PLC ("**Barclays**") undertakes any obligation to update publicly or revise any forward-looking statement whether as a result of new information, future events or otherwise. None of the statements made in this announcement in any way obviates the requirements of the Company to comply with its regulatory obligations.

Barclays, which is authorised by the Prudential Regulation Authority ("**PRA**") and regulated by the FCA and the PRA in the United Kingdom, is acting for the Company and for no one else in connection with the Transfer and will not be responsible to any person other than the Company for providing the protections afforded to clients of Barclays, nor for providing advice in relation to the Transfer, the content of this announcement or any matter referred to in this announcement. Apart from the responsibilities and liabilities, if any, which may be imposed on Barclays by the FSMA or the regulatory regime established thereunder, none of Barclays nor any of its subsidiaries, branches or affiliates owes or accepts any duty, liability or responsibility whatsoever (whether direct or indirect, whether in contract, in tort, under statute or otherwise) to any person in connection with this announcement, any statement contained herein or otherwise, nor makes any representation or warranty, express or implied, in relation to, the contents of this announcement, including its accuracy, completeness or verification or for any other statement purported to be made by the Company, or on behalf of the Company, or Barclays, or on behalf of Barclays in connection with the Company or the Transfer. Barclays and its subsidiaries, branches and affiliates accordingly disclaim to the fullest extent permitted by law all and any responsibility or liability to any person, whether arising in tort, contract or otherwise (save as referred to above) which they might otherwise have in respect of this announcement or any such statement.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact [rns@lseg.com](mailto:rns@lseg.com) or visit [www.rns.com](http://www.rns.com).

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

MSCP KABC BK KODK